
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report June 13, 2016
Commission File Number: 001-37464



Centrex Inc.

(Exact name of small business issuer as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

30-0399914

(IRS Employer Identification No.)

19 Engineers Lane, Farmingdale, New York 11735

(Address of principal executive offices)

(631) 756-9116

(Registrant's Telephone number)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On June 7, 2016, Saagar Govil, President and CEO of Cemtrex, Inc. gave a presentation and met with institutional investors at the 6th Annual LD Micro Invitational. The presentation covered business operation and recent highlights.

About LD Micro

LD Micro was founded in 2006 with the sole purpose of being an independent resource in the microcap space. What started out as a newsletter highlighting unique companies has transformed into an event platform hosting several influential conferences annually (Invitational, Summit, and Main Event).

In 2015, LDM launched the first pure microcap index (the LDMi) to exclusively provide intraday information on the entire sector. LD will continue to provide valuable tools for the benefit of everyone in the small and microcap universe.

Item 9.01 Financial Statements and Exhibits

<u>Exhibit Number</u>	<u>Exhibit Title</u>
99.1	Cemtrex, Inc Investor Presentation , presented on June 7, 2016 at the 6th Annual LD Micro Invitational

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Centrex Inc.

Date: *June 13, 2016*

By: /s/ Saagar Govil
Name: Saagar Govil
Title: CEO



 **CEMTREX**

NASDAQ: CETX
June 2016

Deloitte.
Technology Fast 500™

Safe Harbor Statement

This presentation may contain forward looking statements that involve numerous risks and uncertainties. Actual results could differ materially from those projected in the forward-looking statements as a result of a number of risks and uncertainties. These forward looking statements are not a guarantee of future performance. This release may contain Non-GAAP financial information and are not calculated or presented in accordance with US GAAP. The Company believes that the presentation of non-GAAP financial measures provides useful information to management and investors regarding underlying trends in its consolidated financial condition and results of operations. The Company's management regularly uses these supplemental non-GAAP financial measures internally to understand, manage and evaluate the Company's business and make operating decisions. These risks and uncertainties are discussed in our filings with the Securities and Exchange Commission, including our annual report on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K. Statements made herein are as of the date of this presentation and should not be relied upon as of any subsequent date. Except as may be required by applicable securities laws, we do not undertake any obligation to revise or update any forward-looking statements contained in this release.

Introduction to Cemtrex

Industrial and manufacturing solutions company operating in two segments:

Industrial Products & Services (IPS)
160 Employees
NY, PA, India, Hong Kong

Electronics Manufacturing Solutions (EMS)
355 Employees
Germany, Romania



NASDAQ: CETX

Founded in 2004

HQ: Long Island, NY

\$56M+ Rev / 2015

\$.42 EPS (\$2.8M) / FY 2015

515 Employees Worldwide

A Brief History of Cemtrex

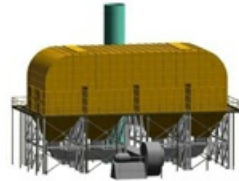
2004



We started out as a 1 Product Company in Environmental Emissions Monitoring

2008

We developed technologies for billion dollar potential markets for upcoming regulations



2006

We expanded into related product lines & acquired filtration company

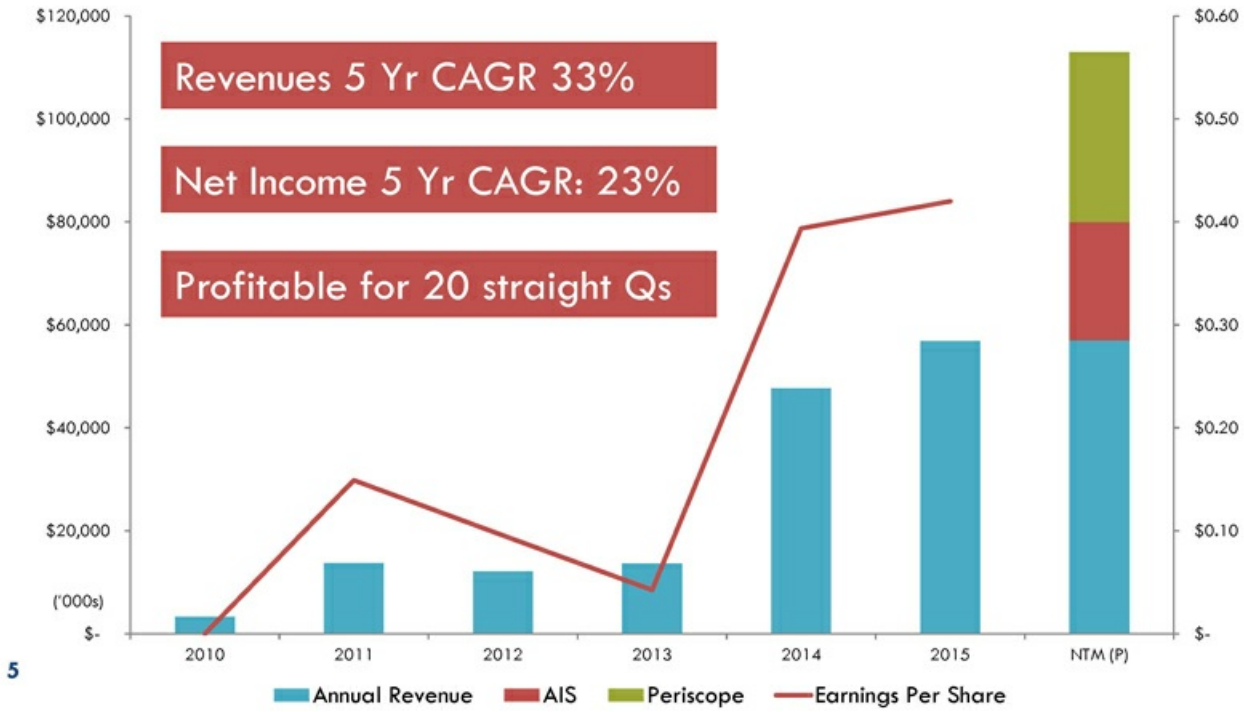


2010



Those regulations did not materialize and so we re-strategized and repositioned the Company for long term growth

Financial Performance



5

Potential Organic Growth Not Depicted

CETX

Leadership

□ Operations

■ Chairman & CEO – Saagar Govil

- Joined in '08 as Field Engineer
- Appointed CEO 2011
- Refocused business for long term growth in 2010
 1. Adj. Product Portfolio
 2. Focused on Growth Markets
 3. Acquisitive Strategy
- 2016 Forbes 30 Under 30
- 2015 #17 - Silicon Alley Top100
- 2014 - 40 Under 40, Stony Brook University

■ CFO – Renato Delarama

- CFO Since '04, B.A. Accounting, Foreign CPA

□ Board of Directors

■ Aron Govil

- Founder of CETX, Built & Sold multiple public and private companies

■ Raju Panjwani (Independent)

- Morgan Stanley 18+ yrs, Inv. Banking Expert

■ Sunny Patel (Independent)

- Value Investor, Creative Financing Expert

■ Shamik Shah (Independent)

- Value Investor, Financial Expert

Management Track Record

1 Demonstrated Commitment to Creating Shareholder Value

2 5 Year Revenue growth > 250%

3 20% Organic Growth in 2015

4 Completed Accretive Acquisitions

5 Multiple Awards for Performance Excellence



5 Yr BV / Share CAGR: 128%

\$.01 ('11) to \$1.24 (Q2'16)

3 Yr Avg. ROE: 116%

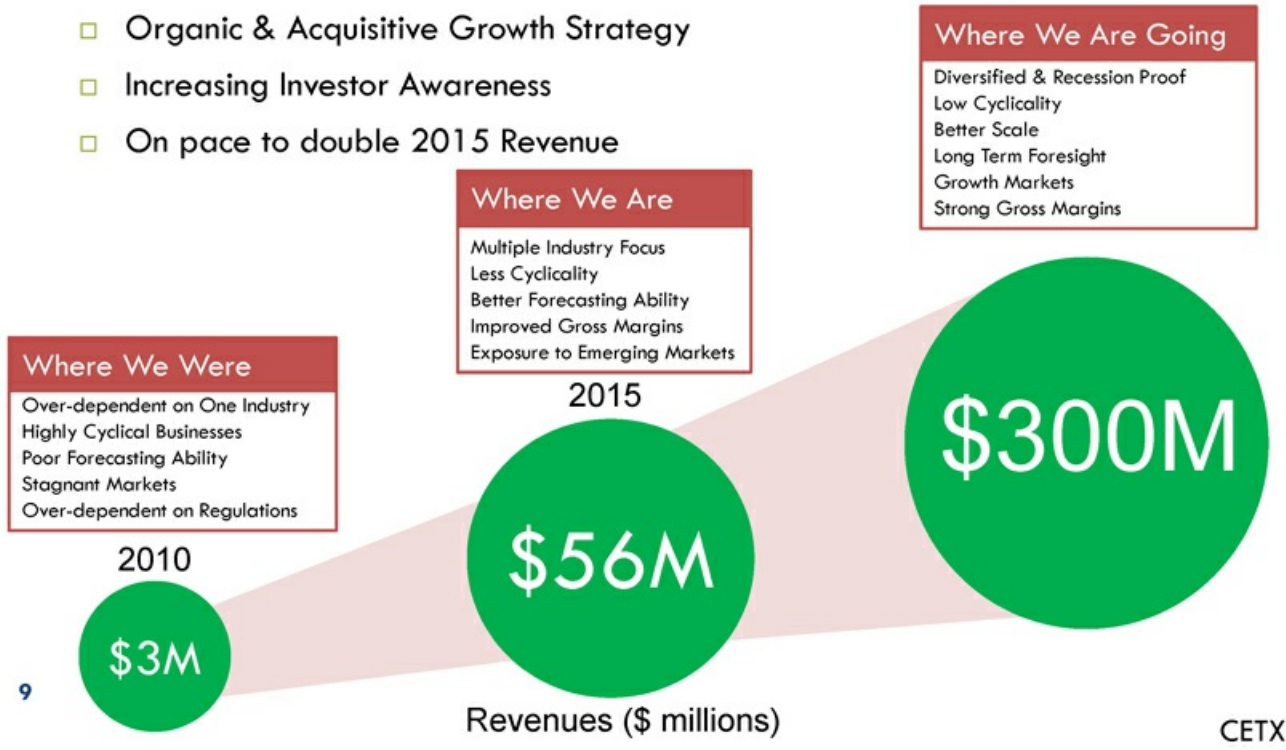
EPS Growth: \$.15 ('11) to \$.42 ('15)

Compelling Investment Outlook

- 1 Rapidly Growing Electronics Market due to IoT (incl. Auto) & Wearables combined with More Outsourcing of Electronics Manufacturing
- 2 Renewed Global Interest in Curbing GHG & Air Pollution w/ Several Products Mandated by Environmental Regulations
- 3 Inshoring of Manufacturing and Outsourcing of Industrial Services
- 4 Marquee Customer Base w/ Product Entrenchment from 15,000 installs w/ Recurring Revenue Component
- 5 Constantly Working on Completing New Accretive Acquisitions

Where Are We Going?

- Nasdaq uplisting on 6/25/15
- Organic & Acquisitive Growth Strategy
- Increasing Investor Awareness
- On pace to double 2015 Revenue



Financial Highlights

	FY 2016 Q2		6-Jun 2016
Cash	\$ 3,281,703	Market Cap	\$30M
Current Ratio	1.47	Shares Out.	8.5M
Net Fixed Assets	\$14,267,269	PPS	\$3.42
Shareholder Equity	\$10,486,031	Insider Ownership	60%
Total LT Debt	~\$12M		
4-5% Interest, No Balloons			
	FYE 2014	FYE 2015	Q2 2016
Revenues	\$47,653,114	\$56,887,389	\$32,222,793
Gross Profit	\$15,595,268	\$16,322,570	\$22,517,167
Gross Margin %	33%	29%	30%
EBITDA	\$3,540,697	\$3,631,484	\$1,572,949
EBITDA % of revenues	7%	6%	5%
Net Income	\$2,668,886	\$2,838,116	\$1,522,291
% of Revenue	6%	5%	5%
EPS	\$.39	\$.42	\$.09

INDUSTRIAL PRODUCTS & SERVICES

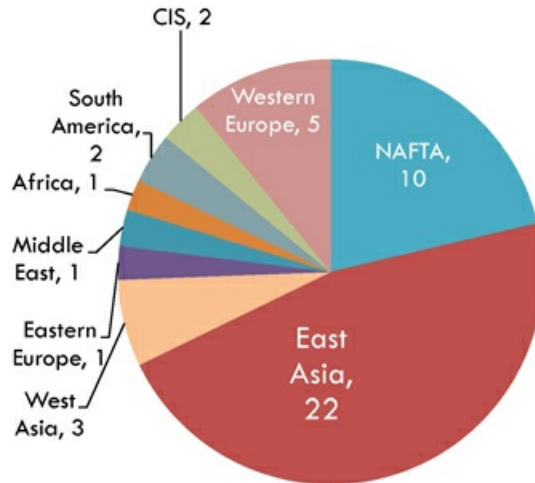
Air Filtration, Industrial Products & Services,
Analyzers, Instrumentation, Environmental Monitors

Environmental Products & Services

- Industrial Air Filtration
 - Manufacturer since 1965
 - Over 15,000 Installations
 - Advanced Dust Collection Systems
 - Customized Designs & Turn Key Solutions
- Emissions & Process Monitoring
 - Gas & Liquid Analyzers
 - Systems Integration



Air Pollution Control Market by Geography (\$B), \$47B Total¹



Recently Acquired Industrial Services Co.

Diversified industrial contracting business with 30 years of expertise in turn-key installations, rigging, piping, electrical services, fabrication, plant and machine relocation and maintenance



- Completed Dec 15th 2015
- 23M Revenue / 2.4M Adj. EBITDA averaged over last two years
- \$7.5M Purchase Price
 - \$5M Cash, \$1.5M Seller Note, \$1M Stock
- Complements existing EPS business with value adding services
 - Opportunity for margin expansion
 - Cross-pollination of end customers
 - Combined entity can compete more effectively for larger opportunities
- Existing Management retained and focused on growing business

Environmental Products & Services (EPS) Group is now Industrial Products & Services (IPS) Group

Serving Broad Markets with Major Customers:

Oil & Gas



Engineering & Construction



Energy & Utilities



Industrial & Manufacturing



Food & Agro



Metals, Minerals, Chemicals

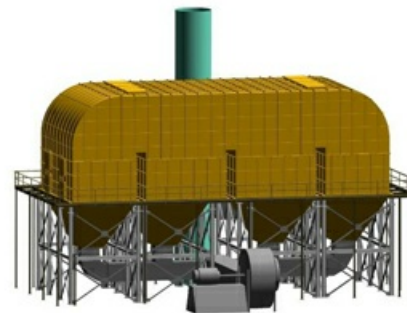


Why Customers Want Our Products & Services



Organic Growth Opportunities

1. Emerging Markets Will Continue to Experience Industrial Growth for Decades
 1. Sales increased 25% in Asian markets in 2015
 2. \$5B in New Projects over next 3 years alone¹
2. Industrial Services Seeing Increased Demand due to “Inshoring” of Manufacturing back to US
 1. Packaging & Material Handling Markets
3. Renewed Global Interest in Curbing Greenhouse Gases
 1. GHG Abatement Tech – VAMOX Multi-Billion Dollar Market with Cap & Trade Program
4. New Environmental Regulations World Wide
 1. \$500M New Market¹ for monitoring
5. New Product Development Initiatives
6. Exposure to Oil & Gas Boom in US



1: McIlvane & Co; 2 EIA

CETX

ELECTRONICS MANUFACTURING SERVICES

Full Service Electronics & Cabling Solutions Provider

Electronics Manufacturing Services

We are a Leading Producer of Build to Order Electronic Modules and Systems

- Manufactured over 300 products for 50+ Customers in 2015
- 90% of Customers are European OEMs
- 220,000 Sq Ft of Manufacturing in Germany
- 10,000 Sq Ft of Manufacturing in Romania



Recently Completed Acquisition

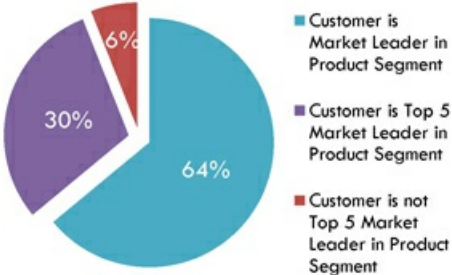
Periscope expected to generate €30 million of revenue over the next 12-months

- Positions Centrex among top-15 German EMS providers
 - ▣ European EMS market is expected to achieve a 10.1% CAGR¹
- Achieve Economies of Scale and Opportunities for Margin Expansion
- Secure Several Compelling New Customers
- Establish Foothold in Attractive Automotive Marketplace, Experiencing Rapid Technological Disruption
 - ▣ Auto Electronics Market Expect to Grow from \$185B to \$352B in next 7yrs
- Acquisition is anticipated to be accretive & no new shares were issued for this acquisition

EMS Growth Areas

- Our sales grow as our customers' sales grow
- Markets Include:
 - ▣ Automotive, Telecommunication, Industrial, Medical, IoT, Automation, Wearables, Heavy Machinery
- We focus on building relationships with customers whose products have high growth potential or are market leaders

EMS Revenue Breakdown



Our products are used in:



Market Leader in Electro-Surgical Tools



Racing Jacket with Wearable Technology



Market Leader in Endoscopy Machines



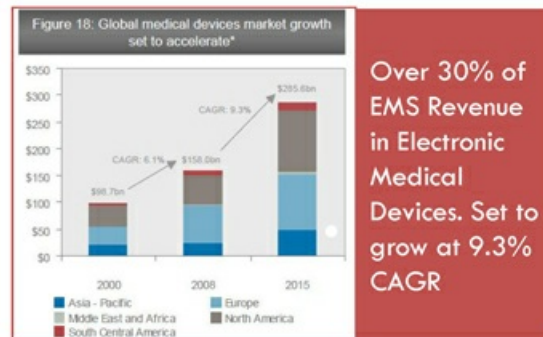
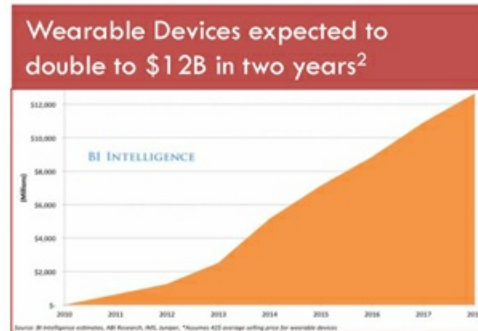
Leading OEM Flow Meter



Leading Gas Analyzer

Opportunities in EMS

- \$5M in New Product Introductions in 2015
 - ▣ Currently running at 60% capacity
 - ▣ Increase in sales will lever against fixed costs
- Expanding production capability in Romanian subsidiary
- Focusing on high growth markets:
 - ▣ Medical - German OEMs are Leaders
 - ▣ Wearables - High End Market
 - ▣ Automotive
 - ▣ Automation & Robotics
- Expand market share outside of Germany to US and other markets
 - ▣ "Buy US" challenges



Why Customers Want Our Services



Smart Acquisitions to Increase Growth

- Completed 3 Transformative Deals in last 3 years and expect to continue with more
- Constantly exploring strategic acquisition opportunities & partnerships
 - ▣ Region
 - Domestically
 - Internationally
 - ▣ Technology & Product base
 - Vertical Integration
 - New Innovative Measurement Technologies
 - ▣ Leveraging & Diversification of and within customer base

The Right Deal Can Come at Any Time

CETX - Outlook

1. Many opportunities for catalytic growth at top and bottom lines across all business segments
2. Constantly evaluating acquisition opportunities
 - Successful Track Record of value creating deals
 - The next deal can come along at any time
3. Planned IR Initiatives
4. Long Term Growth Markets
5. Diversified revenue
 - By Region
 - By Industry
 - By Demand Driver

Management has demonstrated a commitment to building shareholder value

CETX - Thank You

Cemtrex Inc.

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Farmingdale, NY 11735**

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Timeline of Cemtrex

- 2004 – Cemtrex founded in Farmingdale, NY for emissions monitoring products
- 2005 – Cemtrex focuses on CO2 cap and trade markets and is listed on Pink Sheets
- 2006 - Cemtrex expands into industrial air filtration business with purchase of Griffin Filters
- 2007 – Cemtrex launches new products line for new EPA Mercury regulations
- 2007 - Cemtrex uplists to more stringent exchange: OTCBB (CTEI.OB)
- 2008 - Cemtrex builds World's First VAM Catalytic Reactor for cap and trade market
- 2012 – Cemtrex recognized as a Fast 500 Company by Deloitte
- 2012 - Cemtrex MIP expands into Oil & Gas market through expansion of product portfolio
- 2013 – Cemtrex enters into electronics manufacturing and assembly business with purchase of the ROB Group
- 2015 – Cemtrex uplists to Nasdaq with new symbol: CETX
- 2015 – Cemtrex recognized again as Fast 500 Company by Deloitte
- 2015 – Cemtrex acquires industrial services leader, AIS Inc.