UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 25

OMB APPROVAL

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NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number $\underline{001\text{-}37464}$

		Issuer: <u>CEMTR</u>	<u>EX INC</u>	
		Exchange: Nasdaq St	ock Market LLC	
(Exact name of Issue	er as specified in its charter, and	d name of Exchange where secur	ity is listed and/or registered)	
	Address:	19 Engineers La	ne	
		Farmingdale NE	EW YORK 11735	
	Telephone n	umber:	5,168,161	,400
(Address, including 2	rip code, and telephone number	, including area code, of Issuer's		_
		Series 1 Prefer	red Stock	
(Description of class	•			
ease place an X in th gistration:	e box to designate the	e rule provision relied u	ipon to strike the class of s	securities from listing and
☐ 17 CFR 2	40.12d2-2(a)(1)			
☐ 17 CFR 2	40.12d2-2(a)(2)			
☐ 17 CFR 2	40.12d2-2(a)(3)			
☐ 17 CFR 2	40.12d2-2(a)(4)			
_		-2(b), the Exchange has	s complied with its rules to Exchange. ¹	strike the class of
requirements		· /·	mplied with its rules of the ntary withdrawal of the cla	Exchange and the ss of securities from listing
ounds to believe that		uirements for filing the		C certifies that it has reasonable this notification to be signed on i
2024-0	3-20 By	Aravi	nd Menon	Hearings Advisor
Date		Name		Title
1 Form 2	25 and attached Notice	e will be considered co	mpliance with the provisio	ns of 17 CFR 240.19d-1 as

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Delisting Determination, The Nasdaq Stock Market, LLC, March 21, 2024, Cemtrex Inc.

The Nasdaq Stock Market LLC (the Exchange) has determined to remove from listing the Series 1 Preferred Stock of Cemtrex Inc., effective at the opening of the trading session on April 1, 2024. Based on review of information provided by the Company, Nasdaq Staff determined that the Company preferred stock no longer qualified for listing on the Exchange pursuant to Listing Rule 5550(a)(2). The Company was notified of the Staff determination on July 25, 2023. On July 25, 2023, the Company exercised its right to appeal the Staff determination to the Listing Qualifications Hearings Panel (Panel) pursuant to Listing Rule 5815.

On December 12, 2023, upon review of the information provided by the Company, the Panel determined to grant the Company request to remain listed in the Exchange subject to a series of milestones.

Based on the Company failure to meet the terms of the exception, on January 18, 2024, the Panel issued a final decision denying the Company preferred stock continued listing and notified the Company that trading in the Company preferred stock securities would be suspended on January 22, 2024. The Company did not appeal the Panel decision to the Nasdaq Listing and Hearing Review Council (Council) and the Council did not call the matter for review. The Staff determination to delist the Company became final on March 4, 2024.