# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 26, 2021



# Cemtrex Inc.

(Exact name of registrant as specified in its charter)

Delaware	001-37464	30-0399914
(State or other jurisdiction	(Commission	(I.R.S. Employer
of incorporation)	File Number)	Identification No.)
276 Greenpoint Ave Bld. 8 Suite 208		
Brooklyn, NY		11101
(Address of principal executive offices)		(Zip Code)
Registrant's telephone number, including area code: (631) 756-911	<u>6</u>	
(Former	name or former address, if changed since las	t report)
Check the appropriate box below if the Form 8-K filing is intended	I to simultaneously satisfy the filing obligation	on of the registrant under any of the following provisions:
[ ] Written communications pursuant to Rule 425 under the Secur	rities Act (17CFR 230.425)	
[ ] Soliciting material pursuant to Rule 14a-12 under the Exchang	ge Act (17 CFR 240.14a-12)	
[ ] Pre-commencement communications pursuant to Rule 14d-2(b	o) under the Exchange Act (17 CFR 240.14d	-2(b))
[ ] Pre-commencement communications pursuant to Rule 13e-4(c	e) under the Exchange Act (17 CFR 240.13e-	4(c))
Indicate by check mark whether the registrant is an emerging grow the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).	wth company as defined in Rule 405 of the S	ecurities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of
Emerging growth company [X]		
If an emerging growth company, indicate by check mark if the reg accounting standards provided pursuant to Section 13(a) of the Exc		ransition period for complying with any new or revised financial
Securities registered pursuant to Section 12(b) of the Act:		
Title of each class	Trading symbol	Name of each exchange on which registered
Common Stock	CETX	Nasdaq Capital Market
Series 1 Preferred Stock	CETXP	Nasdaq Capital Market
Series 1 Warrants	CETXW	Nasdaq Capital Market

#### SECTION 4- MATTERS RELATED TO ACCOUNTANTS AND FINANCIAL STATEMENTS

#### Item 4.01 Changes in Registrant's Certifying Accountant.

On January 26, 2021, the Company dismissed Haynie & Company (the "Former Accountant") as the Company's independent registered public accounting firm. The decision to dismiss the Former Accountant was approved by the Company's board of directors.

The Former Accountant's audit report on the financial statements of the Company for the years ended September 30, 2020 and 2019 contained no adverse opinion or disclaimer of opinion, nor was it qualified or modified as to uncertainty, audit scope or accounting principles.

For the years ended September 30, 2020 and 2019 and through the interim period ended January 26, 2021, there were no "disagreements" (as such term is defined in Item 304 of Regulation S-K) with the Former Accountant on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedures, which disagreements if not resolved to the satisfaction of the Former Accountant would have caused them to make reference thereto in their reports on the financial statements for such periods.

For the years ended September 30, 2020 and 2019 and through the interim period ended January 26, 2021, there were no "reportable events" (as such term is defined in Item 304 of Regulation S-K).

On January 28, 2021, the Company provided the Former Accountant with its disclosures in the Current Report on Form 8-K disclosing the dismissal of the Former Accountant and requested in writing that the Former Accountant furnish the Company with a letter addressed to the Securities and Exchange Commission stating whether or not they agree with such disclosures. The Former Accountant's response is filed as an exhibit to this Current Report on Form 8-K.

## SECTION 9 - FINANCIAL STATEMENTS AND EXHIBITS

#### Item 9.01 Financial Statements and Exhibits.

Exhibit No.	Description
16.1	Letter from Haynie & Company to the Securities and Exchange Commission

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Cemtrex Inc.

/s/ Saagar Govil

Saagar Govil

Chairman, President and Chief Executive Officer

Date: January 29, 2021

January 29, 2021

Securities and Exchange Commission 100F Street Washington, DC 20549

To Whom it May Concern:

On January 26, 2021, we were informed that we had been dismissed as the independent registered public accounting firm for Cemtrex, Inc. (the Company).

We have read the Company's disclosure set forth in in Item 4.01, "Changes in Registrant's Certifying Accountant" of the Company's Current Report on Form 8-K, and are in agreement with the disclosures in the Current Report, insofar as they pertain to our firm. We have not been requested to, nor are we providing any representations related to the other disclosures included in this Form 8-K.

Sincerely,

/s/ Haynie & Company

Haynie & Company