
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check one): Form 10-K Form 20-F Form 11-K Form 10-Q Form N-SAR Form N-CSR

For Period Ended: March 31, 2021

- Transition Report on Form 10-K
 Transition Report on Form 20-F
 Transition Report on Form 11-K
 Transition Report on Form 10-Q
 Transition Report on Form N-SAR

For the Transition Period Ended:

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

PART I — REGISTRANT INFORMATION

CEMTREX, INC.

Full Name of Registrant

Former Name if Applicable

276 Greenpoint Ave. BLD 8 Suite 208
Address of Principal Executive Office (Street and Number)

Brooklyn, NY 11222
City, State and Zip Code

PART II — RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

(b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III — NARRATIVE

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

Cemtrex, Inc. (the "Company") is unable to timely file with the Securities and Exchange Commission (the "Commission") its Quarterly Report on Form 10-Q for the six months ended March 31, 2021, because the compilation, dissemination, review and finalization of the information required to be presented in the report could not be completed within the prescribed time period without unreasonable effort or expense.

The Company, in conjunction with its independent auditors, is currently conducting an investigation into its financials for the periods 2017 to 2020 due to the recent dispute concerning our former CFO that was recently settled on February 26, 2021. While the Company has settled the matter, the Company has been conducting a further investigation to ensure no further risks remain, which will be completed as soon as possible. Once this process is completed, the Company will file its outstanding reports with the Commission.

PART IV — OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Saagar Govil

(631)

756-9116

(Name)

(Area Code)

(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?
Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

For the fiscal period covered by the Quarterly Report, the Company is unable to estimate the comparative results to the same period in the prior fiscal year as the work on the restatement mentioned above had delayed the compilation and calculation of the results.

CEMTREX, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 18, 2021

By: /s/ Saagar Govil

Chairman of the Board, CEO, President & Secretary