

**CEMTREX, INC.**  
135 Fell Court Hauppauge, NY 11788  
Phone: (631) 756-9116

January 30, 2025

**THE UNITED STATES SECURITIES  
AND EXCHANGE COMMISSION**

Attn: Bradley Ecker  
Division of Corporation Finance  
Mail Stop 7010  
100 F. Street NE  
Washington, D.C. 20549-7010

**Re:     Cemtrex, Inc.  
         Registration Statement on Form S-3/A  
         File No. 333-283995**

Dear Mr. Ecker:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, Cemtrex, Inc. (the "Company") hereby requests acceleration of the effective date of its Registration Statement on Form S-3/A to 4:00 PM Eastern Standard Time on Monday, February 3, 2025, or as soon thereafter as is practicable.

By:

/s/ Saagar Govil

Saagar Govil  
Chief Executive Officer

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