

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, DC 20549

**FORM 12b-25**

**NOTIFICATION OF LATE FILING**

(Check one):  Form 10-K  Form 20-F  Form 11-K  Form 10-Q  Form N-SAR  Form N-CSR

For Period Ended: September 30, 2018

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended:

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

**PART I — REGISTRANT INFORMATION**

**CEMTREX, INC.**

---

Full Name of Registrant

---

Former Name if Applicable

---

30-30 47th Avenue

---

Address of Principal Executive Office (Street and Number)

---

Long Island City, NY 11101

---

City, State and Zip Code

---

---

**PART II — RULES 12b-25(b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

**PART III — NARRATIVE**

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

Cemtrex, Inc. (the "Company") is unable to timely file with the Securities and Exchange Commission (the "Commission") its Annual Report on Form 10-K for the fiscal year ended September 30, 2018, because the compilation, dissemination, review and finalization of the information required to be presented in the report could not be completed within the prescribed time period without unreasonable effort or expense.

On September 24, 2018, the Company was informed by Green & Company, CPAs, our prior independent registered public accounting firm, that Haynie & Company acquired certain assets of Green & Company, CPAs. As a result of the acquisition, on September 24, 2018, Green & Company, CPAs resigned as the independent public accounting firm of the Company. On September 24, 2018, The Company engaged Haynie & Company to serve as our independent registered public accounting firm for the year ending September 30, 2018. Due to the fact that this change occurred at the end of our fiscal year, the audit planning and audit was started late and has not been completed as of the filing due date. The statement of the Auditors required by Rule 12b-25(c) is attached as Exhibit 99.1 to this notification of late filing.

**PART IV — OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

<b>Saagar Govil</b>	<b>(631)</b>	<b>756-9116</b>
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  
Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

For the fiscal year covered by the Annual Report, the Company estimates a net loss available to common shareholders of \$11.86 million, or \$1.06 per common share, compared to a net income available to common shareholders of \$3.19 million or \$0.32 per common share during the fiscal year ended September 30, 2017.

CEMTREX, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 31, 2018

By: */s/ Saagar Govil*

Chairman of the Board, CEO, President & Secretary





Certified Public Accountants (a professional corporation)  
50 West Broadway, Suite 600 Salt Lake City, UT 84101 (801) 532-7800 Fax (801) 328-4461

December 31, 2018

Securities and Exchange Commission  
100 F Street N.E.  
Washington D.C. 20549-7561

This letter is written in response to the requirement of Rule 12b-25(c) under the Securities Exchange Act of 1934 and in satisfaction of item (c) of Part II of Form 12b-25. We are the Independent registered public accounting firm of Centrex, Inc. (the "Registrant"). The Registrant has stated in Part III of its filing on Form 12b-25 that it was unable to timely file, without unreasonable effort or expense, its Annual Report on Form 10-K for the year ended September 30, 2018, "due to Haynie & Company being engaged at the end of our fiscal year the audit planning and audit itself started late and could not be completed by the filing date."

We hereby advise you that we have read the statements made by the Registrant in Part III of its filing on Form 12b-25 and agree with the statements made therein.

Yours very truly

*/s/ Haynie & Company*  
Salt Lake City, Utah



1785 West Printers Row  
Salt Lake City, Utah 84119  
(801) 972-4800

5974 South Fashion Pointe Dr., Suite 130  
South Ogden, Utah 84403  
(801) 479-4800

1221 West Mineral Avenue, Suite 202  
Littleton, Colorado 80120-4544  
(303) 734-4800

873 North Cleveland Avenue  
Loveland, Colorado 80537  
(303) 577-4800

2702 N Loop 1604 East, Suite 202  
San Antonio, Texas 78232  
(210) 979-0055

